

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:
FTX Trading Ltd., et al.,
Debtors.

Chapter 11
Case No. 22-11068 (JTD)
Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SP Multi Claims Holdings, LLC
Name of Transferee

Name and Address where notices and payment to transferee should be sent:
SP Multi Claims Holdings, LLC
2 Greenwich Plaza
Suite 1
Greenwich, CT 06830
Attn: Operations
Email: 12017192157@tls.lsdprod.com -and-
rbeacher@pryorcashman.com

Phoenix Digital LLC
Name and current address of Transferor

Phoenix Digital LLC
42 W 33rd St, 27B
New York, NY 10001
Attn: Tian Zeng
Email: tzeng@nirvana-cap.com

Claim Information	Creditor Name	Amount	Debtor	Case Number
Schedule No. 6223604	Phoenix Digital LLC	100% of the claim	FTX Trading, Ltd.	22-11068
Confirmation ID No. 3265-70-EKTYC-239388388	Phoenix Digital LLC	100% of the claim	FTX Trading, Ltd.	22-11068
Customer Code No. 00676162	Phoenix Digital LLC	100% of the claim	FTX Trading, Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SP Multi Claims Holdings, LLC
By: Silver Point Capital, L.P., its manager

By: _____
Transferee/Transferee's Agent

Date: Uà 3, 2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court for the
District of Delaware ("Bankruptcy Court")

AND: FTX Trading Ltd. ("Debtor")
Case No. 22-11068 (JTD) ("Case")

Schedule #: 6223604 ("Schedule")
Customer Claim Confirmation ID #: 3265-70-EKTYC-239388388 (the "Claim")
Unique Customer Code #: 00676162 ("Customer Code")

Phoenix Digital LLC ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SP Multi Claims Holdings, LLC
Attn: Operations
2 Greenwich Plaza
Suite 1
Greenwich, CT 06830
Email: : 12017192157@tls.lsdprod.com and rbeacher@pryorcashman.com

its successors and assigns ("Buyer"), all rights, title and interest in and to (a) the Claim against the Debtor in the Case; (b) all amounts listed on the Schedule; and (c) all amounts with respect to the Customer Code.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated September 25, 2024.

Phoenix Digital LLC

By
Name: Tian Zeng
Title: Founder

SP Multi Claims Holdings, LLC
By: Silver Point Capital, L.P., its manager

By:
Name:
Title: Andrew Opel
Authorized Signatory